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MAIN MESSAGE

Learners and professionals can build and accelerate the career they want. Surgent creates a personalized, flexible approach to online learning and professional education.

1 PERSONALIZATION AND RELEVANCE.

Surgent blends personalized learning, expert guidance and real-world relevance for career-advancing knowledge and skills.

KEY MESSAGES

Surgent Exam Review's cutting-edge Predictive AI Technology tailors study plans to individual strengths. A learner and professional's time is respected because they're not provided questions about content they already know. Lessons are exclusively tailored to each learner. No two Surgent learners experience the same content simultaneously because their learning paths are also personalized.

Surgent Exam Review offers personalized coaching sessions that provide tailored guidance and support, addressing each learner's unique learning needs and challenges. This 1-on-1 support helps learners minimize study time and craft an effective study plan.

Stay ahead of industry changes with Surgent CPE's first-to-market, high-quality courses on the latest tax laws, legislation and accounting and auditing (A&A) regulations. Professionals can deliver timely guidance to clients and outpace competitors by learning what they need to know when they need to know it.

Surgent CPE's expansive and comprehensive catalog of courses comes in a choice of flexible formats, including live webinars, on-demand webcasts, self-study and downloadable content. With a wide range of topics to meet the diverse needs of finance, accounting and tax professionals, the knowledge professionals need is always at hand.

Surgent CPE has more than 110 expert instructors who are industry pros and excellent, highly qualified teachers. They are among the most decorated instructors in the industry, offering industry insights and expertise that enrich the learning experience.

Surgent Income Tax School courses utilize real-life scenarios and simplify complex tax laws and codes into an easily understandable format, equipping professionals with the practical skills needed for their tax-prep career.

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[Why Surgent?](#)

[Our Instructors](#)

[Who We Serve](#)

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2 QUALITY, PREMIUM COURSES THAT MAXIMIZE YOUR INVESTMENT.

Surgent offers a premium selection of quality courses that deliver exceptional value. Learners and professionals get more learning for their tax preparation, exam review and CPE investments.

Surgent CPE offers a premium selection of courses for professionals at every career stage seeking quality education without breaking the bank.

Surgent Exam Review packages include unlimited practice exams and personalized coaching sessions. It's a value-add that gets learners to their goals faster.

Surgent CPE's unlimited subscriptions deliver value by letting professionals tailor CPE to their specific interests and career goals. Professionals can take all the courses they need to stay in compliance while also pursuing subjects that enhance their career and make them indispensable to employers and clients.

Industry experts and subject-matter experts develop Surgent CPE's courses, ensuring high-quality educational experiences steeped in industry knowledge.

Surgent CPE courses deliver practical knowledge that's relevant to professionals' careers. Learn it and apply it faster.

Surgent Income Tax School offers comprehensive courses and packages to take learners' tax prep knowledge to the next level. Our flexible business model provides expert guidance and recommendations on how to open their own tax prep business or their own tax school.

QUICK LINKS

[Exam Review](#)
[Predictive AI Technology](#)
[ReadySCORE™](#)
[Pass Guarantee](#)

3 START WITH SURGENT. STAY WITH SURGENT.

Surgent is here to support learners and professionals throughout their career.

Surgent is one of the most trusted sources of tax preparation, certification exam preparation and continuing professional education for accounting, tax and finance professionals. No matter where learners are in their professional journey, Surgent has the tools and resources to help support their career goals.

Surgent's industry-leading resources and tools help learners and professionals get ahead and stay ahead. Responsive course offerings help keep professionals compliant with new laws and regulations that impact the finance and accounting field.

Surgent's high-quality content and use of technology, including Surgent Exam Review's state-of-the-art Predictive AI Technology, enhance learning and retention. Carefully designed content is interactive and engaging, keeping learners' interest at every step.

Chart a clear career path and thrive in it with help from Surgent's education and resources. At every career phase, Surgent leads learners to explore the diverse career paths in finance and accounting. Surgent is there as an advisor every step of the way.

Surgent provides accounting, finance and tax professionals with the technology, courses and support needed to advance their careers.

Surgent is a provider of the high-impact education experiences that accounting, tax and financial professionals need throughout their careers. From tax preparation to certification exam preparation and continuing professional education credits, Surgent ensures accounting and tax professionals are equipped with the necessary technical and professional skills at every stage of their careers.

Surgent Exam Review focuses on certification, turning what was learned in school into a credential that helps springboard your career.

Surgent offers continuing professional education that satisfies industry requirements as well as courses to prepare for additional certification exams needed to pursue an adjacent or entirely new career path.

Continuing professional education helps a more seasoned professional keep up with industry changes and stay ahead of the game. The more professionals know, the more they can do for their company and clients.

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[CPE Catalog](#)
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4 FLEXIBILITY, CONVENIENCE AND RELEVANCE.

Surgent offers flexible learning and convenient online courses to help learners and professionals stay sharp while maintaining a work-life balance.

The Surgent personalized approach to learning and career development sees each professional as an individual, needing and deserving customized support and resources.

Surgent develops courses and tools that include pragmatic and actionable guidance. Learners who know more can do more, applying their learning immediately to benefit their employers and clients.

By fusing the experience and wisdom of subject-matter experts with revolutionary technology, including our Predictive AI Technology, Surgent delivers impactful and engaging training and learning solutions. Surgent works to make learners' educational experience efficient and enlightening.

Learners can choose flexible formats that suit their time and interests, including traditional-style learning modes, both live and recorded webinars, podcasts, short-burst courses and a wide range of fun, gamified subjects for every learner.

In an ever-changing industry, Surgent is responsive. We stay on top of industry trends and regulations so we can be the first to bring our learners the most up-to-date information. "First to market" is a Surgent commitment, assuring a steady stream of highly relevant coursework with practical and immediate applications to professionals' work.

Surgent Income Tax School provides tax preparation courses that offer the flexibility for learners to study at their own pace and training for a career that allows them to work seasonally or year-round.

Surgent offers multiple modalities so learners can choose how they receive instruction. Our model is based on delivering material the way professionals want to learn, including short- and long-form courses, interactive instruction, on-demand formats, gamified courses and AI-enabled study plans.

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MAIN MESSAGE

Surgent provides flexible and relevant premium CPE content for busy professionals who need to keep current on the latest trends and new tax legislation at every stage of their career.

KEY MESSAGES

1 TIMELY, PRACTICAL LEARNING.

Surgent is first to market with courses on new tax laws and auditing regulations that impact professionals' careers. Surgent CPE courses keep professionals in step with industry changes in tax laws and legislation.

"First to market" is a Surgent commitment, assuring a steady stream of highly relevant coursework with practical and immediate applications to your work. Surgent develops the market's most engaging and relevant coursework experience to make the most of professionals' learning time and equip them to apply it sooner.

Our courses transcend theory. They teach professionals how to apply new rules and regulations in the real world.

Surgent courses deliver practical knowledge that's relevant to every stage of a professional's career.

Surgent keeps professionals abreast of the latest developments in regulations and technology, ensuring they stay ahead in the marketplace.

Surgent stays on top of the constantly evolving accounting and finance industry to deliver first-to-market instruction, turning weighty, complex information into practical knowledge and skills. Our courses are delivered through a variety of formats to engage and inform professionals with diverse learning styles.

Content is the foundation of learning and practitioners depend on Surgent to be first with training that reflects changes to the profession. We stay on top of industry shifts as they happen, including tax legislation, audit rules, federal policies and bills, cryptocurrency, ransomware and emerging technology.

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[Meet Our Instructors](#)

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2 PREMIUM CPE COURSES THAT ARE FLEXIBLE AND RELEVANT.

Surgent offers flexible and relevant CPE content and delivery options. Professionals can choose what they need to learn when they need to learn it.

Surgent provides flexible and relevant CPE content for busy professionals who need to keep current on the latest trends and tax legislation.

Surgent's CPE catalog features 10,000+ credits, including more than 2,300 CPE webinars per year that let professionals earn live credits efficiently. More online webinar choices than any other CPE provider ensure that professionals can find a webinar for brushing up on familiar topics, exploring what's new in their field or gauging their interest in a new subject.

Surgent has more content available in its online library to support accounting, tax and finance professionals than any other provider.

Unlimited CPE subscriptions offer premium courses that deliver the most value for customers' time and money. Professionals can take the mandated courses they need but fulfill their educational requirements with the subjects that intrigue them and enhance their career.

Surgent's 110+ expert instructors are industry pros who are excellent, highly qualified teachers. They are among the most decorated instructors in the industry, earning more than 500 Speaker of the Year awards.

Professionals can customize their learning with Surgent's extensive library of CPE course materials.

Choose from flexible formats that suit your time and interests, including traditional style learning modes, live and recorded webinars, podcasts, short-burst courses and a wide range of fun, gamified subjects for professionals at every level.

Our instructors are expert practitioners who understand what our customers need to know and filter out what they don't. Our diverse team collectively has deep expertise in accounting, taxation and finance.

QUICK LINKS

[About Surgent CPE](#)

[Surgent Interactive](#)

[Webinar Demo](#)

[FAQs](#)

3 KNOWLEDGE BEYOND COMPLIANCE.

Surgent delivers learning that builds careers.

Surgent's industry-leading premium CPE courses go beyond compliance to deliver top-quality, up-to-date and highly relevant courses that boost accounting and financial professionals up the career ladder.

Surgent courses save time, ensure relevance and empower professionals to navigate the complexities of their field.

Surgent provides premium courses at an exceptional value for earning CPE credits without compromising on quality.

For individuals and enterprises, Surgent ensures professionals stay compliant when it comes to professional education requirements and out in front in a fast-changing labor market. Surgent works with enterprises to create a "culture of learning" in their organizations, which helps them not only expand and evolve the services they deliver to clients, but also attract and retain talent.

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4 WORK-LIFE BALANCE.

Surgent provides a learning-first approach to online learning and professional education enabling professionals to build the career they want.

Regulations and technology are driving change at a dizzying pace. Surgent keeps professionals current so they can adapt along with it.

Professionals can continue their educational journey while maintaining a work-life balance. They can choose the courses and formats that fit their lifestyle and demands on their time and energy.

Professionals can choose the style of learning that works for them.

Surgent has offerings that assist professionals and organizations as they evolve and grow, no matter the path they take.

Professionals can enhance their credentials to build the career they want.

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MAIN MESSAGE

Surgent Exam Review's revolutionary Predictive AI Technology personalizes the pathway toward credentialing ensuring a faster, more streamlined experience.

KEY MESSAGES

1 STRESS-FREE STUDIES.

Surgent alleviates exam prep anxiety and provides learners with confidence heading into exam day.

Maximize time management. Surgent's proprietary Predictive AI Technology tailors study plans to learners' individual progress. Learners aren't forced to study what they already know, and they're not seeing the same lessons that everyone else is getting. Predictive AI Technology gauges their knowledge base and delivers the lessons they need to learn.

Surgent Exam Review personalizes learners' studies. Surgent's Predictive AI Technology focuses on exam content where learning is needed most. Study with confidence and eliminate any fears of failure.

Surgent is invested in learners' success. We want learners to start with Surgent and stay with Surgent, making us their learning partner as they advance in their career.

Surgent Exam Review products have a proven track record of success:

- Surgent CPA Review candidates have a 88% pass rate.
- Surgent EA Review candidates have a 97% pass rate.
- Surgent CMA Review candidates have a 83% pass rate.

Surgent backs its commitment to learners' success with a 100% pass guarantee.

The breadth of material covered in finance and accounting credentialing exams can be intimidating. How do learners know when they have studied enough? Surgent's Predictive AI Technology takes the guesswork out of exam-readiness by telling learners when they're ready to pass.

Surgent Exam Review is an all-around exam prep solution for individuals aiming to earn career-advancing credentials.

Surgent Exam Review breaks down barriers, ensuring learners achieve prestigious credentials that distinguish them from their professional peers.

Earning a credential can boost learners' income potential, increase hiring opportunities and expand their career pathways.

QUICK LINKS

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[Pass Guarantee](#)

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[Switch to Surgent](#)

[Meet Our Instructors](#)

2 STUDY LESS. PASS FASTER.

Gain confidence and save time with Surgent exam prep courses.

Efficient studying equals faster results. Surgent's state-of-the-art Predictive AI Technology optimizes every minute of a learner's study session by customizing study plans to their unique progress. Lessons are exclusively tailored to each learner. No two Surgent learners experience the same content simultaneously because their learning paths are also personalized.

Surgent's 1-on-1 coaching sessions give learners the tools to minimize study time and create an effective study plan.

The extremely high pass rate of Surgent Exam Review, combined with its proven track record of success, instills confidence and helps diminish fears of failure.

Surgent Exam Review doesn't just focus on passing the exam — it supports learners throughout their journey. Surgent helps learners build confidence, save time and achieve a work-life balance between their studies and other personal and professional obligations.

Surgent Exam Review gives learners the tools to advance their career and professional standing in finance and accounting.

Obtaining a recognized credential not only demonstrates learners' abilities but also earns respect from clients and employers for their persistence. Surgent Exam Review accelerates this journey, opening doors to career advancement and potentially higher salaries.

You will pass with us, and you'll pass faster than with the competition because of our unique Predictive AI Technology.

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3 AI-ENABLED EFFICIENCY.

Surgent offers the most advanced Predictive AI Technology available, covering all aspects of the market. Surgent's Predictive AI Technology is a game-changer that empowers learners to study less and pass faster.

Surgent's ReadySCORE™ is an exam-readiness tool that leverages our Predictive AI Technology to predict how learners would score on the exam with 98% accuracy.

Our industry-leading Predictive AI Technology optimizes learners' study time by creating personalized content, tailor-made for them. This personalized content prepares learners for credentialing faster than any other exam review provider on the market.

Surgent's learning platform tailors study materials according to learners' performance, thereby focusing and streamlining the study experience.

Focused learning addresses the pitfalls of overwhelming information and insufficient content. Customized, targeted content addresses learners' weaknesses while acknowledging their strengths.

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4 BEGINNING-TO-END SUPPORT.

Surgent is here to support learners every step of the way.

Predictive AI Technology personalizes learners' study plan to meet their specific needs.

Surgent's study materials are designed to be interactive and engaging, incorporating advanced features that capture and maintain learners' attention.

Real-time feedback and progress tracking provide positive reinforcement motivating learners to achieve your goals.

Personalized coaching sessions provide tailored guidance and support addressing learners' unique learning needs and challenges.

Surgent backs its commitment to learners' success with a 100% pass guarantee. Surgent is a partner in learners achieving professional excellence.

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MAIN MESSAGE

Surgent Income Tax School empowers professionals with essential skills to become a tax preparer, enhanced training to become an Enrolled Agent and provides a robust offering of courses to help Enrolled Agents fulfill their annual continuing education requirement.

KEY MESSAGES

1 BECOME A TAX PREPARER.

Surgent Income Tax School equips learners with essential skills to become a professional tax preparer.

EFFICIENT, FLEXIBLE LEARNING

Learn at your own pace with Surgent's online, user-friendly platform. Our courses allow learners to set their own hours and study when it suits them. Tax preparation offers the flexibility of working seasonally or year-round. Earn extra money or your entire income. With training from Surgent, you get to choose.

START EARNING QUICKLY

Our courses are designed to help learners quickly acquire the skills needed to start earning more money as a tax preparer.

DIGITAL BADGING

Learners can validate their expertise with digital badges, earning respect and trust from your clients.

FLEXIBLE CAREER PATH

Tax preparation offers a reliable and flexible career. Tax preparers can choose to work seasonally or year-round, fitting their career around their life.

GAIN CONFIDENCE

Hands-on activities use real-world examples that prepare learners for the practical applications of their work.

EXPERT GUIDANCE

Surgent breaks down lessons on tax laws and codes into small chunks, all in a user-friendly, web-based learning environment.

QUICK LINKS

[Beginner Tax Training](#)

[Upcoming Webinars](#)

[Start Your Own Tax School](#)

[Become an Enrolled Agent](#)

[FAQs](#)

2 BECOME AN ENROLLED AGENT.

Learners can advance their career by becoming an Enrolled Agent with Surgent.

COMPREHENSIVE EA COURSES

Surgent provides robust training to help learners pass the EA Exam.

CAREER GROWTH

Professionals who earn their EA credential open doors to higher income and greater career opportunities.

INCREASED VALUE

Becoming an Enrolled Agent allows professionals to become invaluable to their clients, offering clients a higher level of service and expertise.

FLEXIBLE LEARNING

Our online courses allow learners to study at their pace, fitting their education into their existing obligations.

REPRESENTATION RIGHTS

Enrolled Agents gain value to their clients by earning the right to represent them before the IRS.

QUICK LINKS

[CE Seminars and Packages](#)
[Comprehensive Tax Course](#)
[CTP Certificate Program](#)
[Course Catalog](#)
[Unlimited CE Subscription](#)

3 FULFILL CONTINUING EDUCATION REQUIREMENTS.

Surgent Income Tax School offers robust courses to help professionals with their continuing education needs.

WIDE RANGE OF COURSES

Professionals can choose from a variety of courses to meet their continuing education requirements and keep their knowledge up-to-date.

STAY COMPLIANT

Professionals can ensure they remain compliant with industry standards and regulations by continuously updating their skills with Surgent.

CONVENIENT LEARNING

All courses are available online, allowing professionals to study when and where it's most convenient for them.

ADVANCED KNOWLEDGE

Professionals can expand their expertise with intermediate and advanced courses designed to deepen their understanding of tax laws and practices.

QUICK LINKS

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4 CREATE THE CAREER YOU WANT.

Surgent Income Tax School empowers professionals to create the career they desire.

VERSATILE CAREER OPTIONS

Learn to prepare taxes for individuals and small businesses, allowing professionals to serve a broader client base and increase your revenue.

CREATE YOUR OWN BUSINESS

Professionals can gain the knowledge and resources to start their own tax preparation business without being tied to a single employer. Professionals can gain the knowledge and resources needed to open their own business without a contract or commitment to work with Surgent.

FLEXIBLE BUSINESS MODEL

Professionals can build their business to fit their personal and professional goals. Professionals can learn how to open their own tax prep business or their own tax school with the expert guidance provided by Surgent.

TRANSFORM YOUR FUTURE

Don't just switch careers — transform your future with the comprehensive training and support from Surgent Income Tax School.

QUICK LINKS

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MAIN MESSAGE

MasterCPE offers busy finance, accounting and tax professionals an effective solution to earning CPE credits.

1 RELEVANCE AND SCOPE.

MasterCPE offers a robust catalog of courses that goes beyond traditional accounting and tax topics.

Our diverse course offerings promise access to content specifically relevant to the finance, accounting and tax industries. Professionals can find what they need when they need it.

Do more than rack up CPE credits. Professionals can choose courses that enhance their skills by aligning with their specific interests or the unique needs of their role.

Professionals can acquire skills and knowledge that directly contribute to their long-term career growth and success.

Discover a broad spectrum of topics to round out your knowledge and develop a new skill set that makes you indispensable.

With MasterCPE, professionals can take up-to-date CPE courses that advance their career goals.

QUICK LINKS

[Why MasterCPE](#) • [Course Catalog](#)
[Ethics Courses](#) • [Buy a Subscription](#)
[Free Demo](#)



2 REAL-TIME FEEDBACK.

Instant results streamline compliance and boost motivation for ongoing learning.

MasterCPE provides instant grading online. Immediate results and certificates inspire professionals to keep learning.

Our online grading system ensures instant feedback on completed exams.

Quickly obtain proof of completion. Professionals can facilitate timely documentation of their compliance while demonstrating their commitment to ongoing education.

Each professional's learning counts, because MasterCPE is a NASBA QAS approved CPE provider and IRS approved CPE sponsor.

QUICK LINKS

[About Us](#) • [Accreditation](#)
[Free Course](#) • [FAQs](#)



3 SEAMLESS COMPLIANCE.

MasterCPE's convenient platform allows professionals to efficiently meet their CPE requirements.

With anytime, anywhere access, professionals can seamlessly integrate learning into their busy schedule. Professionals can complete their credits while honoring their professional and personal obligations.

Our platform allows professionals to learn at their own pace and convenience. Professionals can fit their studies and tests into their own timeline.

MasterCPE streamlines the learning experience by allowing professionals to quickly and conveniently complete their CPE requirements.

Save time. MasterCPE's user-friendly interface and self-study courses enable efficient course completion.

4 BUDGET-FRIENDLY CREDITS.

MasterCPE provides professionals with a convenient, affordable and up-to-date solution to earn CPE credits.

MasterCPE offers a \$149 subscription for unlimited access to a vast catalog of CPE courses. Professionals don't need to parse out their compliance budget on a cost-per-course basis.

A fixed subscription fee provides a predictable cost structure. This cost transparency allows individuals and organizations to plan and manage their CPE expenses effectively.

The subscription model allows professionals to maximize value for their money by allowing them access to hundreds of CPE courses.

The MasterCPE pricing structure enables professionals to earn necessary credits at an affordable price without sacrificing quality.



MAIN MESSAGE

Densmore provides high-quality exam prep courses and invests in helping Canadian CPAs start and grow their careers.

1 CONTENT CREATED BY PROS.

Our student-centric design is powered by experts.

Densmore resources and courses are designed by CFE experts. Everything learners need to pass the PEP modules and pass the CFE is here.

Our daily study plans simplify the process so students can complete the necessary tasks to develop their skills for CFE success.

Our online CFE Prep sessions are designed to increase user interactions and enhance the learner experience.

A range of CFE Prep courses ensures students have the options to meet their unique needs. Choose from on-site or online, with or without marking and more options.

Our Competency Map Study Notes are laid out by technical competency area for easy reference. They will help to simplify students' study time with easy-to-understand summaries.

QUICK LINKS

[Overview](#) • [CFE Prep](#)
[Core Modules](#) • [Electives](#)

2 A REALISTIC EXPERIENCE.

Our exam prep courses mirror the actual exam and offer targeted practice to hone essential skills.

When the test changes, so do we. It's like students are practicing on the actual exam.

Our PEP module cases and our CFE Day 1, Day 2 and Day 3 practice cases mirror the exams. That gives learners practice on the skills needed to pass the exams.

Our courses provide a realistic simulation of the actual exam environment. As learners study, they refine and strengthen their essential exam prep skills.

QUICK LINKS

[Why Densmore?](#)
[Our Team](#) • [Who We Serve](#)
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3 CAREER-BOOSTING CONFIDENCE.

Densmore provides strategies and skills for success.

Densmore provides support for every stage of a learner's CPA journey — from the PEP Core and Elective modules to the CFE. We're with learners from start to finish.

We teach learners the skills needed for CFE success. Students learn the best strategies for approaching each day of the exam, helping them increase their efficiency every day.

Passing the CFE is just the beginning. Densmore's career-shaping courses help learners grow and develop along their chosen CPA path.

Densmore's comprehensive resources give students the know-how to successfully complete the Core and Elective modules and pass the CFE with confidence.

Our soft skills training helps students manage their time and reduce their stress. Students can be assured that they have the knowledge to pass.

4 EXPERIENCE AND TRUST.

Densmore is the most trusted name in CPA Exam prep in Canada and helps students achieve their CPA designation with confidence.

Densmore believes in the success of every student. Our comprehensive resources help students complete the Core and Elective modules and pass the CFE with confidence.

We have trained more than 35,000 CPAs, providing quality, reliable CFE prep — and we're ready to support every learner.

A high satisfaction rate — 98.7% of students surveyed would recommend Densmore to friends and colleagues. That's a vote of confidence and a measure of our commitment to continue earning the trust of CFE candidates throughout Canada.